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Commodity Daily

13 August 2026

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Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	4408.29	4370.11	38.18	0.87%
COMEX Silver	65.3242	64.6815	0.6427	0.99%
WTI Crude Oil	83.27	83.2	0.07	0.08%
Natural Gas	2.804	2.767	0.037	1.34%
LME Copper	14132	14157	-24.5	-0.17%
LME Zinc	3757.0	3728.5	28.5	0.76%
LME Lead	1909.5	1907.0	2.5	0.13%
LME Aluminium	3310.5	3364.0	-53.5	-1.59%
Currencies				
Dollar Index	100.014	99.828	0.186	0.19%
USDINR	95.335	95.444	-0.1088	-0.11%
EURUSD	1.1526	1.1542	-0.0016	-0.14%
Global Equity Indices				
BSE Sensex	77966.35	78154	-187.9	-0.24%
Hang Seng Index	25440	25653	-213	-0.83%
Nikkei	67524	NA	NA	NA
Shanghai	3947	3934	13	0.32%
S&P 500 Index	7749	7728	20	0.26%
Dow Jones	53770	53792	-22	-0.04%
Nasdaq	29743	29525	217	0.74%
FTSE 500	10833	10844	-11	-0.10%
CAC Index	8675	8715	-40	-0.46%
DAX Index	26331	26391	-60	-0.23%

GLOBAL MARKET ROUND UP

- *Precious metals remained near recent highs on Thursday after softer U.S. inflation data reduced expectations for near-term monetary tightening by the Federal Reserve. U.S. consumer inflation slowed for a second consecutive month in July, rising just 0.1% month-on-month and easing to 3.4% annually.*
- *The data prompted markets to scale back expectations for a September rate hike, with the probability of a 25-basis-point increase falling to around 40%. Precious metals also found support from a pullback in crude oil prices after a five-session rally, easing concerns over energy-driven inflation. Market attention now turns to today's U.S. producer price data for further clues on underlying inflation and the Federal Reserve's policy outlook.*
- *Crude oil prices fell below $83 per barrel on Thursday, snapping a five-session rally as a larger-than-expected increase in U.S. inventories weighed on prices. EIA data showed commercial crude stockpiles rose by 17.4 million barrels last week, marking the largest weekly build since early 2023 and raising concerns over the near-term supply-demand balance.*
- *Geopolitical risks remained elevated after President Donald Trump said the U.S. had "total control" over the Strait of Hormuz. The Trump administration is also considering tougher measures against Iran, including expanded sanctions and a naval blockade aimed at restricting Iranian oil exports.*
- *Meanwhile, the IEA's latest monthly report projected a global oil supply shortfall of around 1.8 million barrels per day this quarter, highlighting the potential for tighter conditions if the Middle East conflict continues to disrupt regional energy flows.*
- *Natural gas futures climbed to a two-week high on Wednesday, supported by stronger daily flows to LNG export terminals and forecasts for hotter weather and higher demand over the next two weeks. Market attention now shifts to today's EIA storage report, with traders weighing seasonal demand against still-comfortable supply levels.*
- *Copper prices edged lower in Asian trading as signs of cooling demand in China weighed on sentiment. The Yangshan premium fell to around $96 per tonne from $115 per tonne last month, indicating that higher copper prices have started to curb import demand and prompted Chinese buyers to adopt a more cautious approach.*

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MCX Gold Mini Future

- ***Trading Range:*** *150900 to 155750*
- ***Intraday Trading Strategy:*** *Sell Gold Mini Sep Fut at 153450-153475 SL 154080 Target 152950/152400*

MCX Silver Mini Future

- ***Trading Range:*** *232750 to 242500*
- ***Intraday Trading Strategy:*** *Sell Silver Mini Aug Fut at 238725-238750 SL 240050 Target 236780/234500*

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MCX Crude Oil Future

- ***Trading Range:*** *7705 to 8025*
- ***Intraday Trading Strategy:*** *Buy Crude Oil Aug Fut at 7835-7836 SL 7705 Target 7919/7980*

MCX Natural Gas Future

- ***Trading Range:*** *256 to 275*
- ***Intraday Trading Strategy:*** *Buy Natural Gas Aug Fut at 262-262.5 SL 257 Target 270.80/274*

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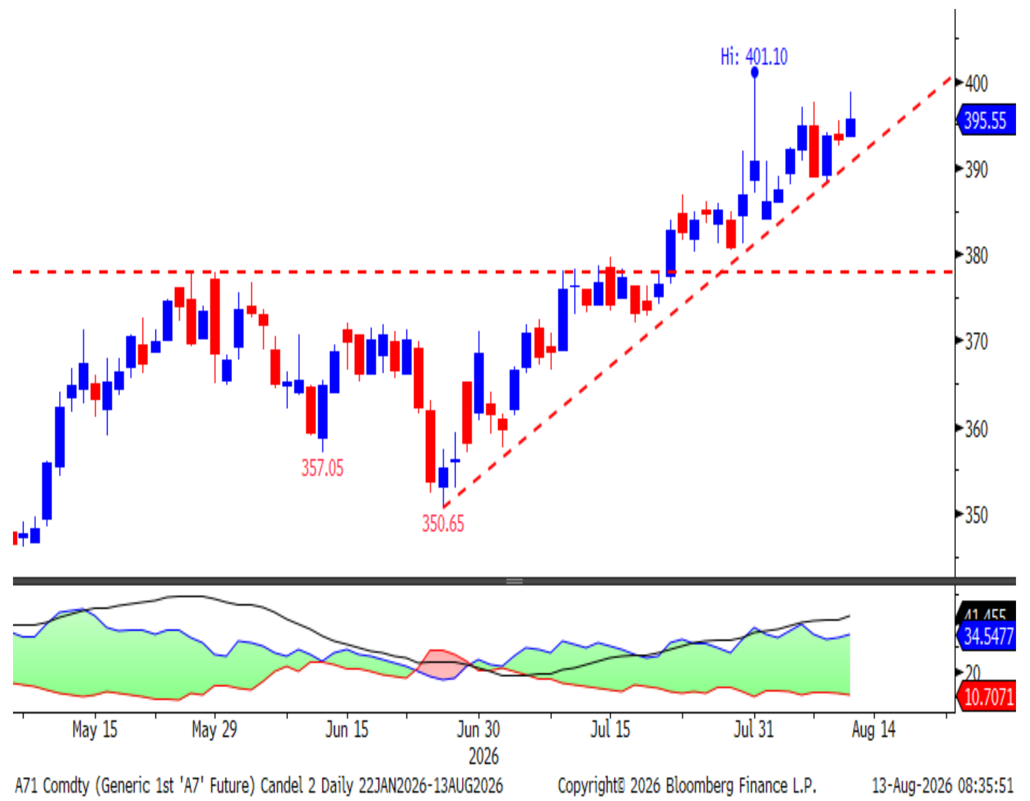
MCX Copper Future

- ***Trading Range:*** *1350 to 1387*
- ***Intraday Trading Strategy:*** *Sell Copper Aug Fut at 1370-1371 SL 1375.8 Target 1366/1362.0*

MCX Zinc Future



- ***Trading Range:*** *386 to 397*
- ***Intraday Trading Strategy:*** *Sell Zinc Aug Fut at 395.50-395.80 SL 397.0 Target 391.8/389.0*

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Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	154943	151495	153219	154050	155774	156667	158391	152485	146068	67.3
Silver	238341	229965	234153	235994	240182	242529	246717	233533	223419	60.7
Crude Oil	7945	7563	7754	7841	8032	8136	8327	7694	7895	54.0
Natural Gas	267.5	255.7	261.6	264.8	270.7	273.4	279.3	261.8	267.9	46.1
Copper	1378.7	1354.0	1366.4	1370.8	1383.1	1391.1	1403.4	1374.6	1347.7	62.7
Zinc	396.0	385.8	390.9	393.2	398.3	401.1	406.2	393.3	382.4	69.5
Lead	199.9	187.1	193.5	195.9	202.3	206.3	212.7	197.8	198.1	47.7
Aluminium	352.1	325.6	338.8	345.9	359.1	365.3	378.6	353.0	345.2	58.7

Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	05-Oct-26	154947	155835	154111	154882	0.73%	10344	1%	8135	23%
Silver	04-Sep-26	237973	240688	236500	237835	0.92%	10670	-2%	10730	17%
Crude Oil	19-Aug-26	8014	8049	7858	7928	-0.15%	8807	-1%	58550	-39%
Natural Gas	26-Aug-26	264.7	270.1	264.2	268.1	1.02%	42947	-6%	93203	-15%
Copper	31-Aug-26	1384.9	1386.7	1374.3	1375.2	-0.29%	9973	-4%	7156	7%
Zinc	31-Aug-26	393.7	398.8	393.7	395.6	0.56%	2806	3%	2932	30%
Lead	31-Aug-26	204.0	204.0	197.6	198.2	0.15%	679	-1%	103	27%
Aluminium	31-Aug-26	357.1	358.3	345.1	352.9	-1.01%	4119	-12%	3263	-8%

Disclosure:

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